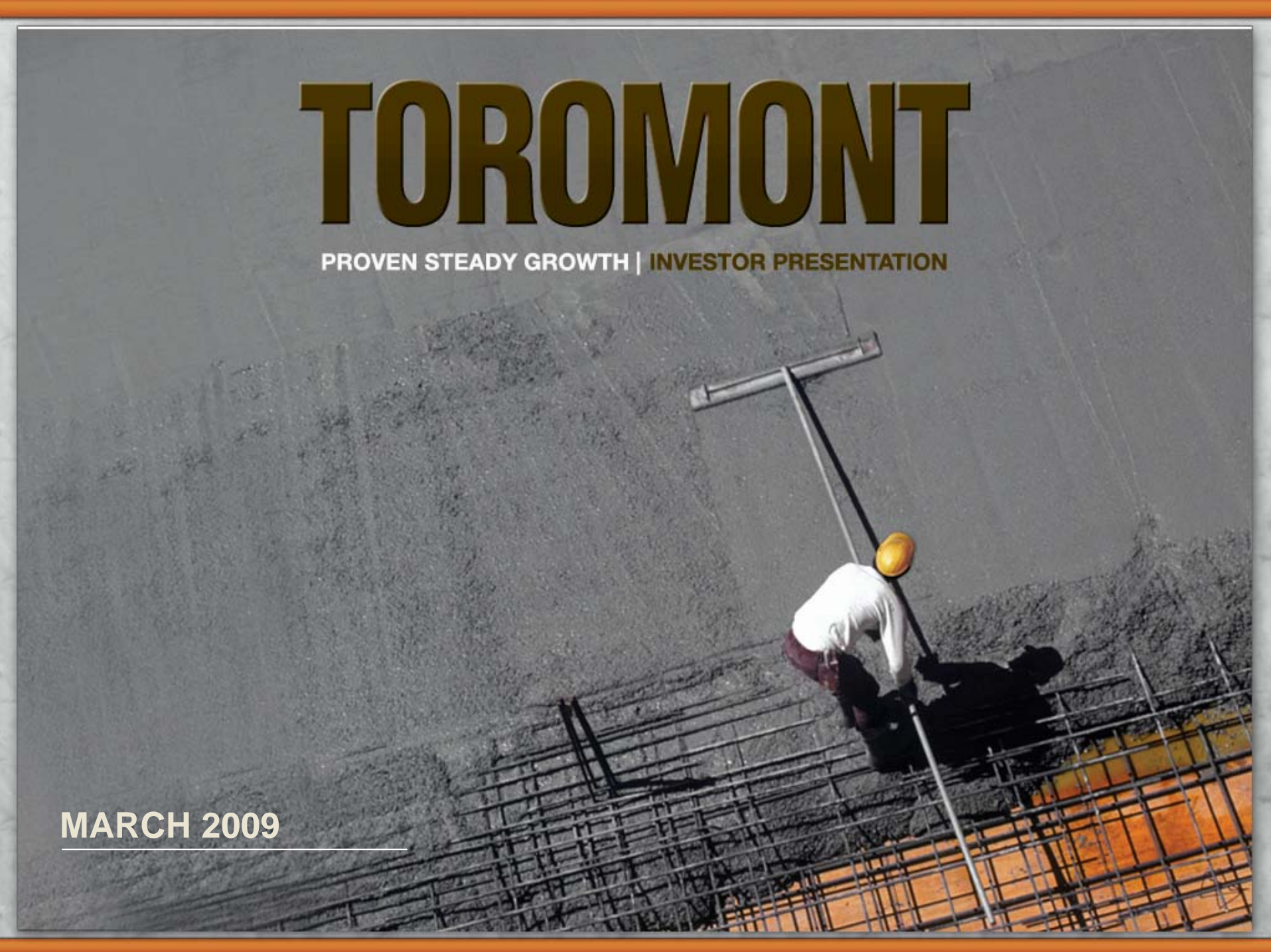


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PROVEN STEADY GROWTH | INVESTOR PRESENTATION

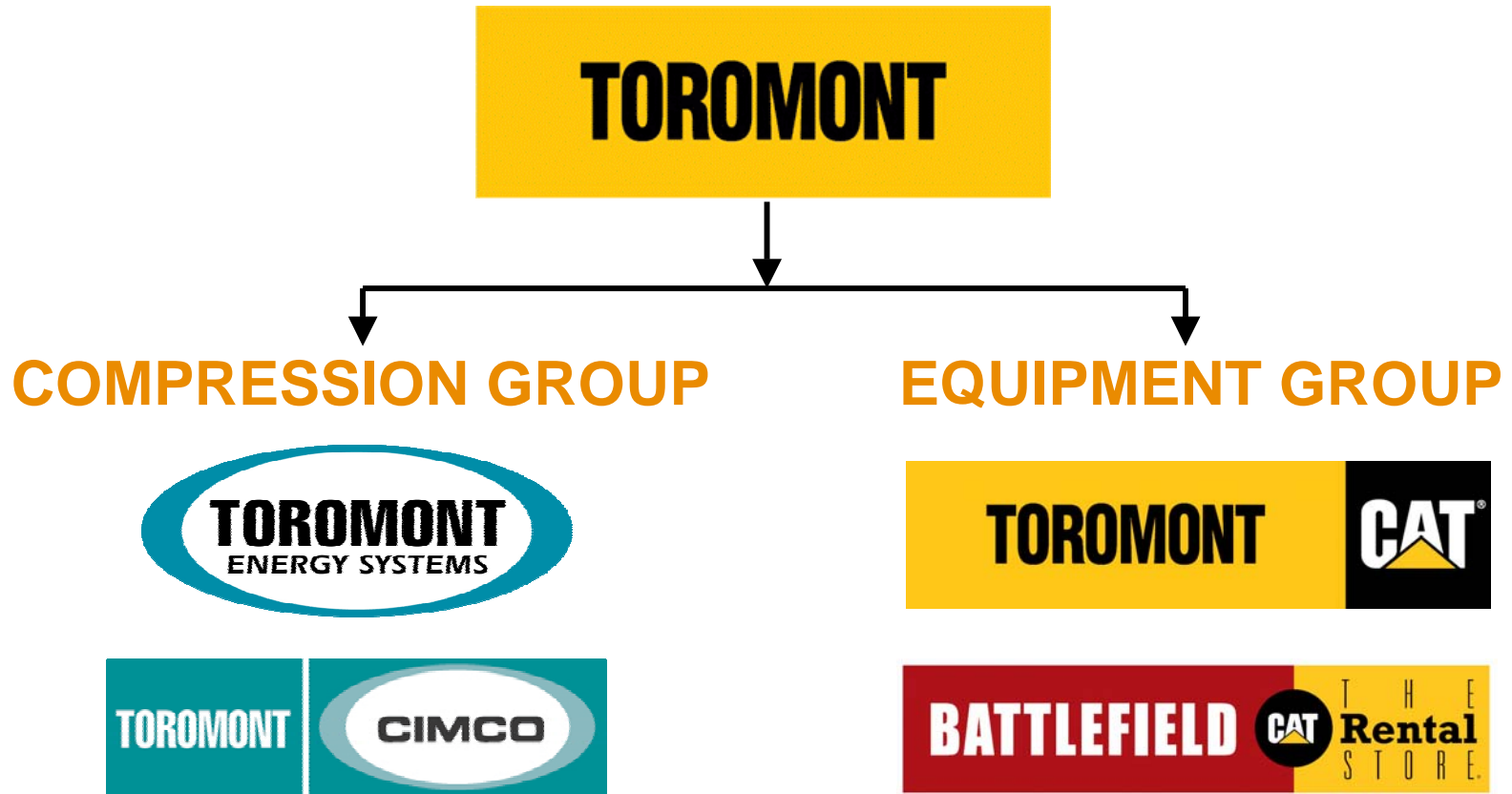
MARCH 2009



Forward Looking Statements

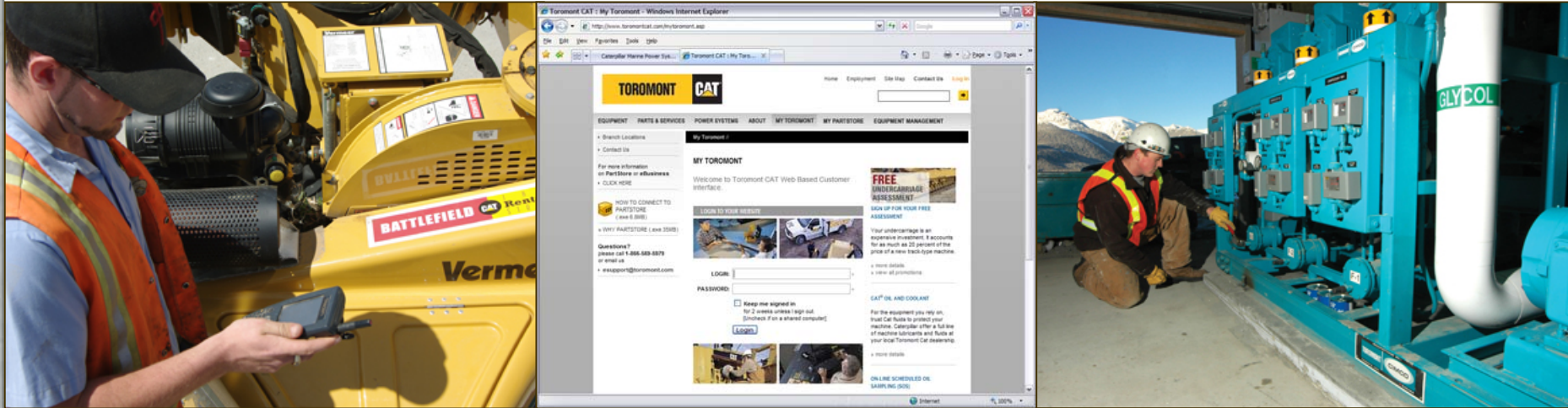
This presentation contains forward-looking statements that reflect the view of Toromont with respect to future events and financial performance. Such forward-looking statements are subject to risks and uncertainties and Toromont's actual results could differ materially from current expectations. Toromont assumes no obligation to publicly update or revise its forward-looking statements. Please refer to Toromont's annual report, annual information form or other filings with Canadian securities regulators for further information on risks and uncertainties. These materials can be found at www.toromont.com

The Big Picture



Leading **Market Positions**

A Consistent Business Model



Supply & service specialized equipment

\$498 million in parts & service revenue in 2008

800 CSA's for maintenance

1000 preventative maintenance agreements

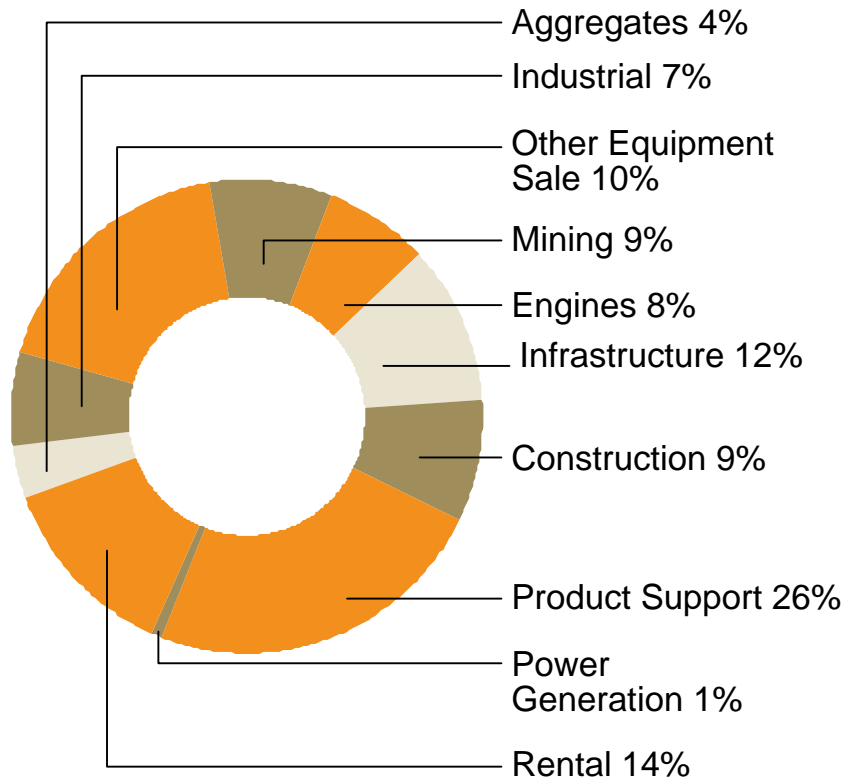
Annuity & Opportunity

Strength in Numbers

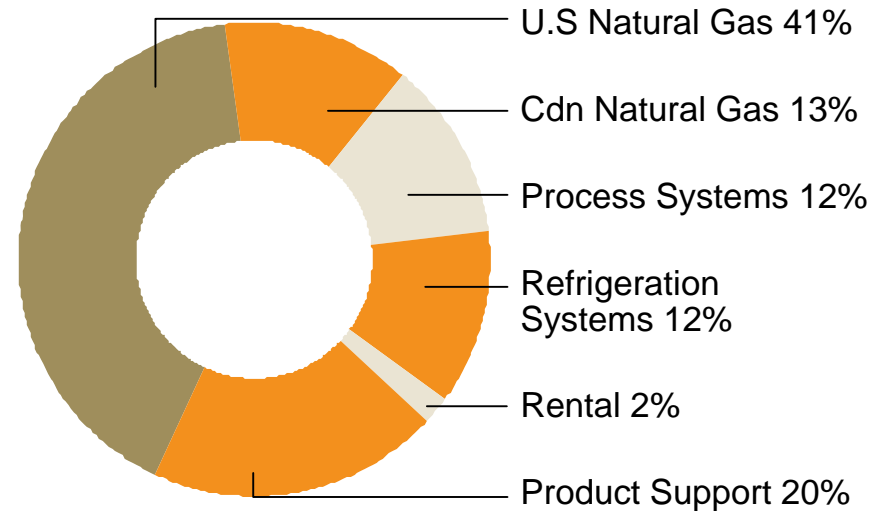
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Revenue by Markets Served

EQUIPMENT GROUP



COMPRESSION GROUP



Proven Steady Growth

DIVIDENDS

41 years straight
7% increase in 2009

NET INCOME

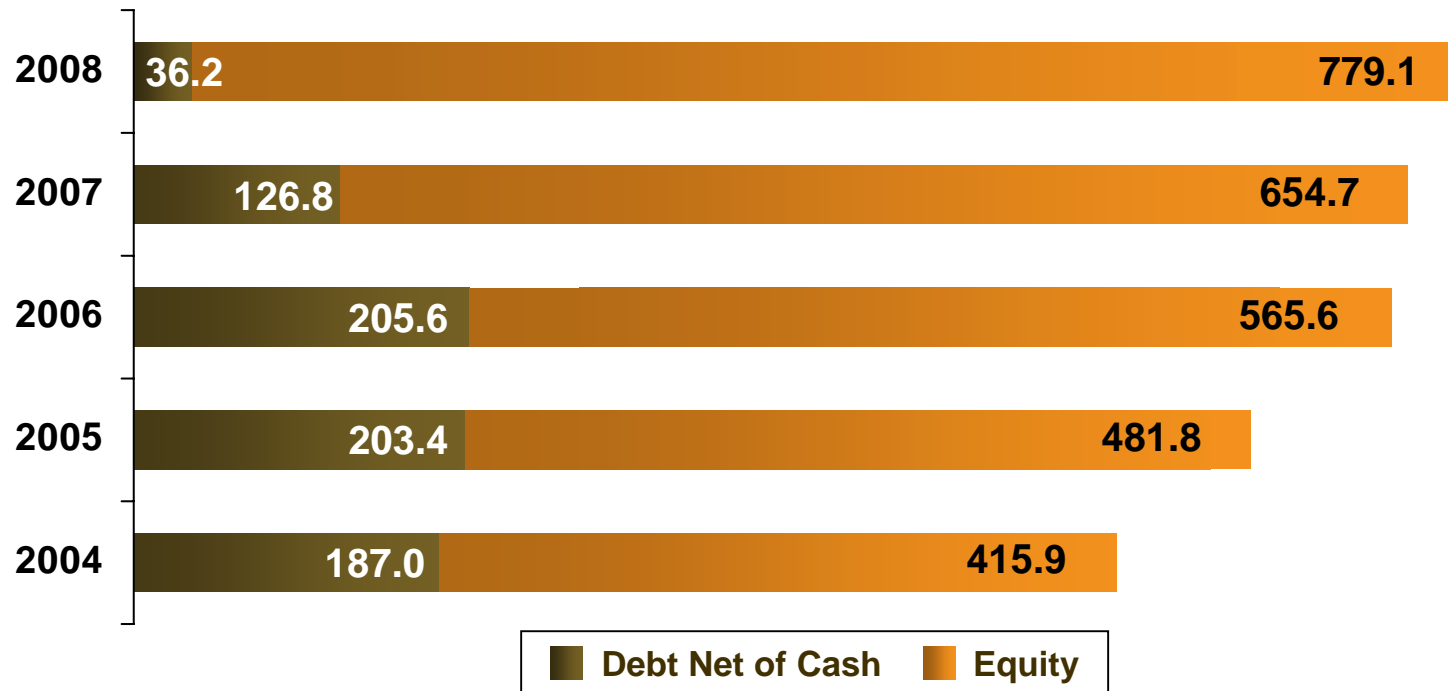
14% average growth
over 10 years

TOTAL RETURN

13% over 10 years
Compares to S&P/TSX @ 5%

Prepared for the Business Cycle

(\$ millions)

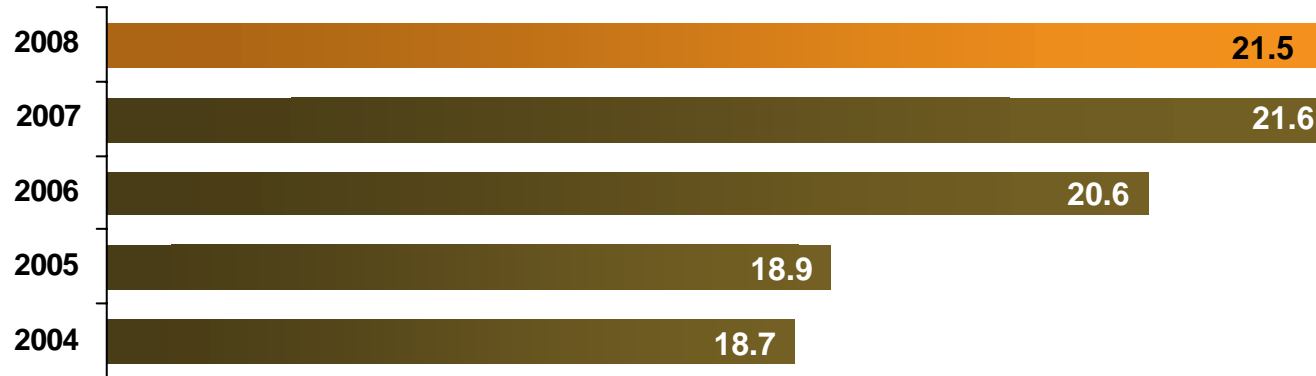


Net Debt to Shareholders' Equity 0.05:1

Proven Capital Allocation Process

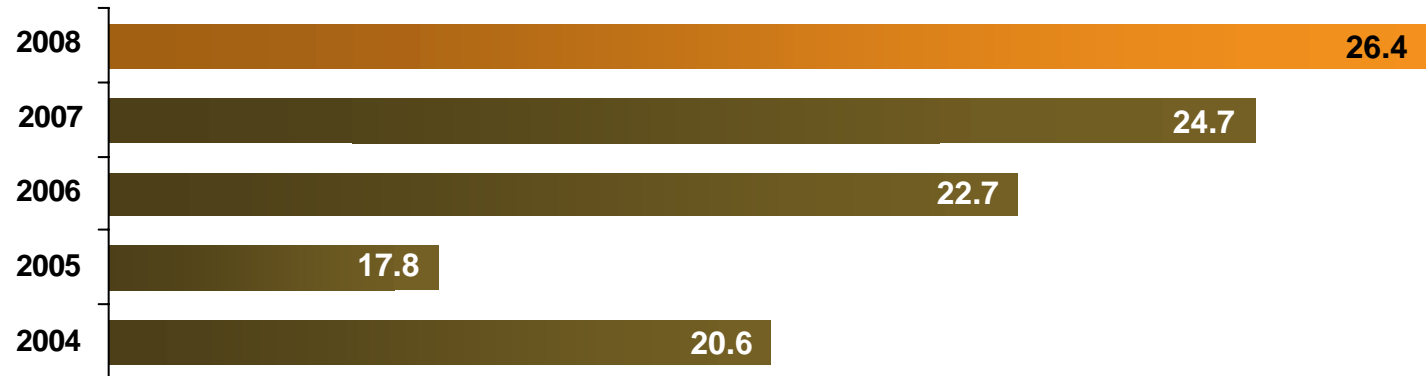
Return on Equity (%)

18% TARGET OVER CYCLE



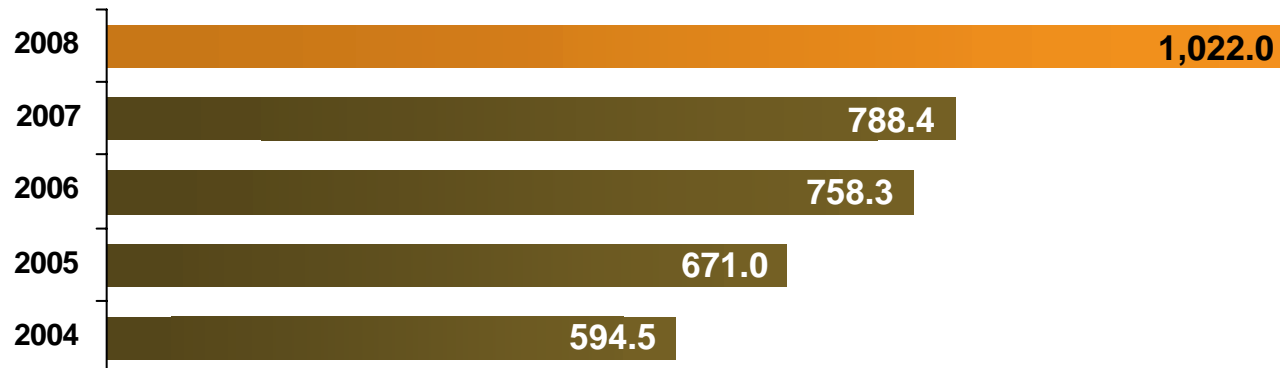
Return on Capital Employed (%)

17%-25% BUSINESS UNIT TARGET

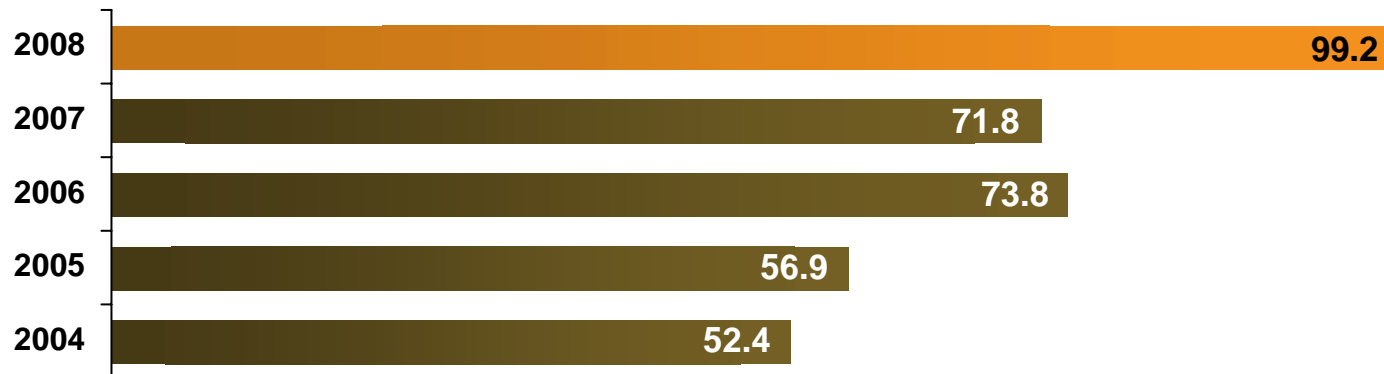


Compression Group Profile

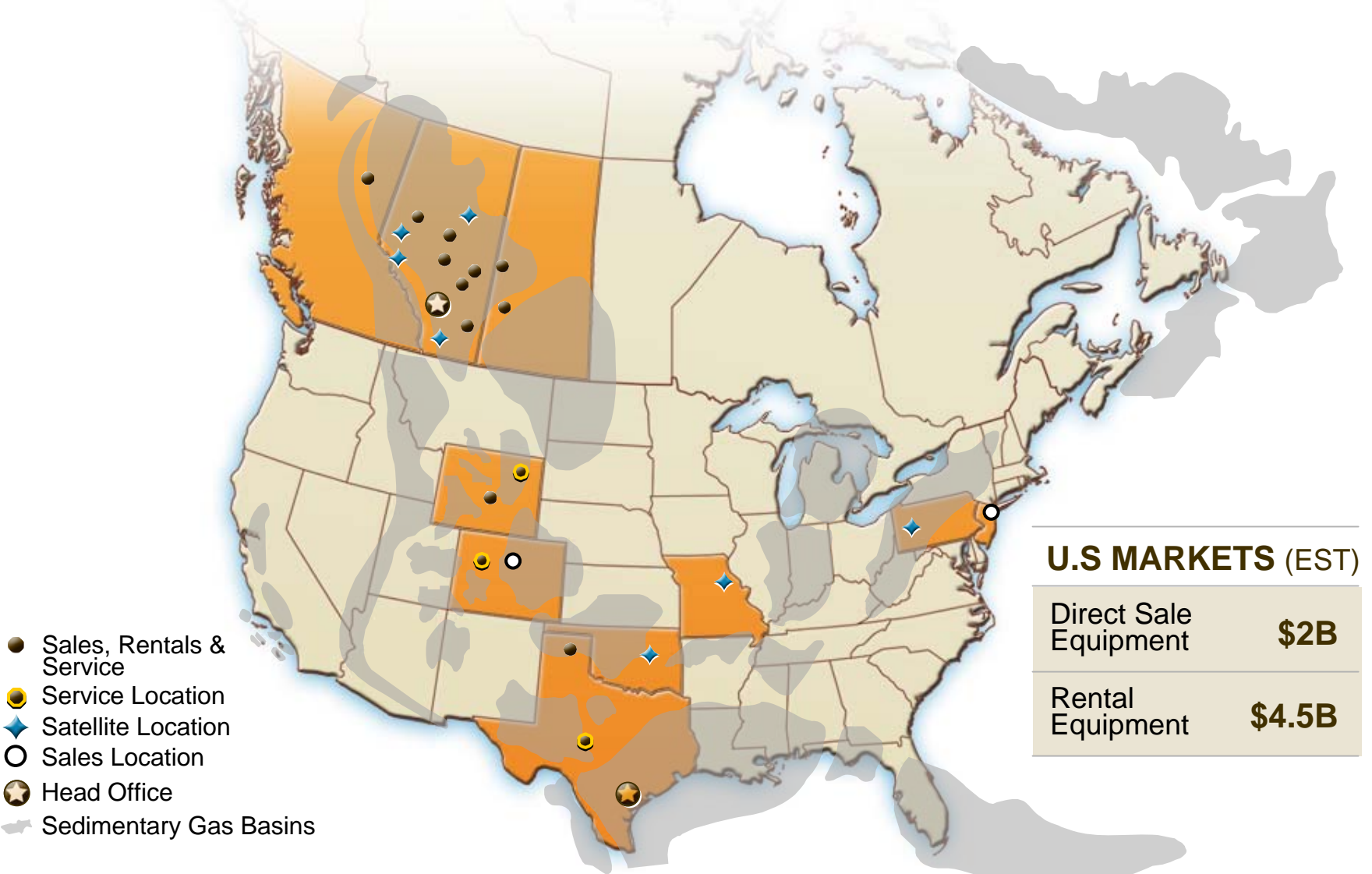
Revenue (\$ millions)



Operating Income (\$ millions)



TESI Progress Report



TESI U.S. Developments



- Expanding U.S. manufacturing
 - Casper Wyoming slated to be largest facility
- Generated substantial growth in Houston and Casper
 - Included MidContinent & Rockies pipelines

TESI Agenda



- Leverage strong backlogs in 1st half 2009
- Increasing focus on:
 - Process markets
 - Transmission & injection/storage applications
 - Advancing product support capabilities using technology

CIMCO Developments

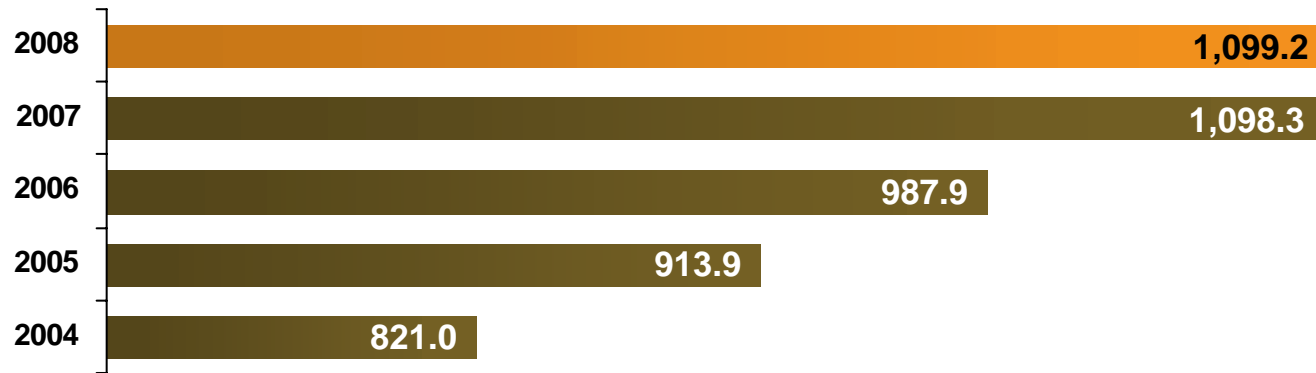
TOROMONT



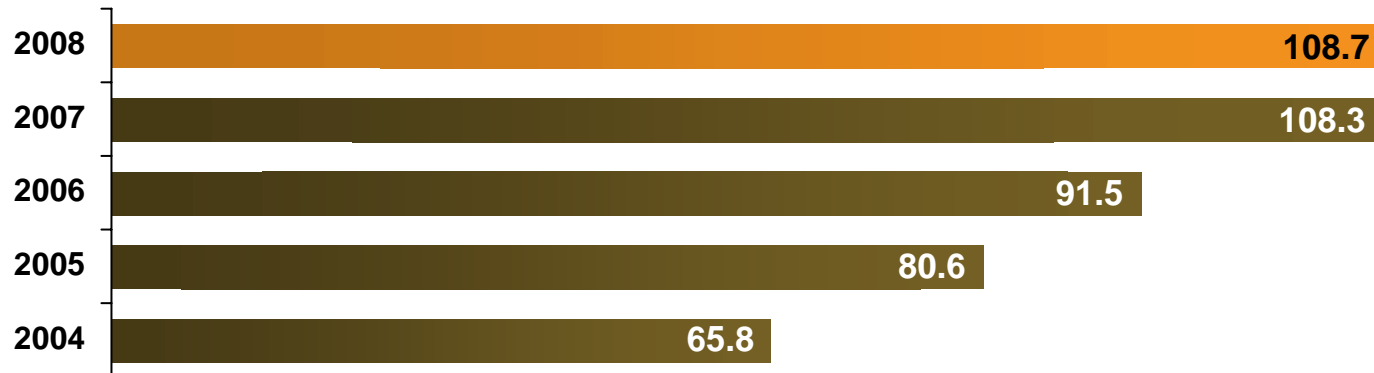
- Record year for recreational assignments
- Potential beneficiary of \$500 million federal government recreational infrastructure spend

Equipment Group Profile

Revenue (\$ millions)



Operating Income (\$ millions)



\$5 B Available Market

Equipment Group Opportunities

TOROMONT

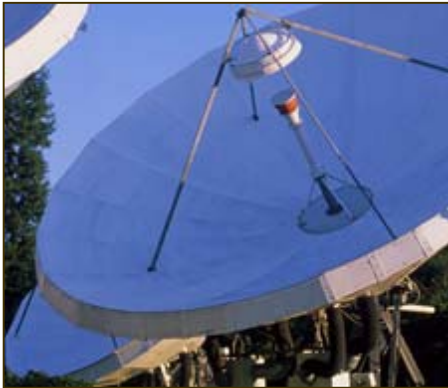


\$18 B in Public Infrastructure Spending

Equipment Group Opportunities

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Power Generation



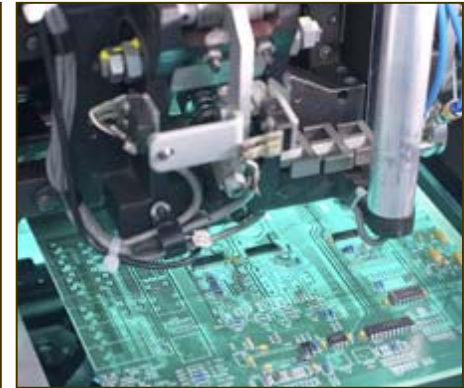
Telecom



Data Centres



Retailers



Manufacturers



Landfills



Waste Water Treatment



Marine



Mining

Powering Performance

Mining Markets



- 1000 machines installed at 70 customer mines
- \$80 M in 2008 product support revenue
- 40% of mining opportunity from gold
- Geology in our territories supports varied mining activity

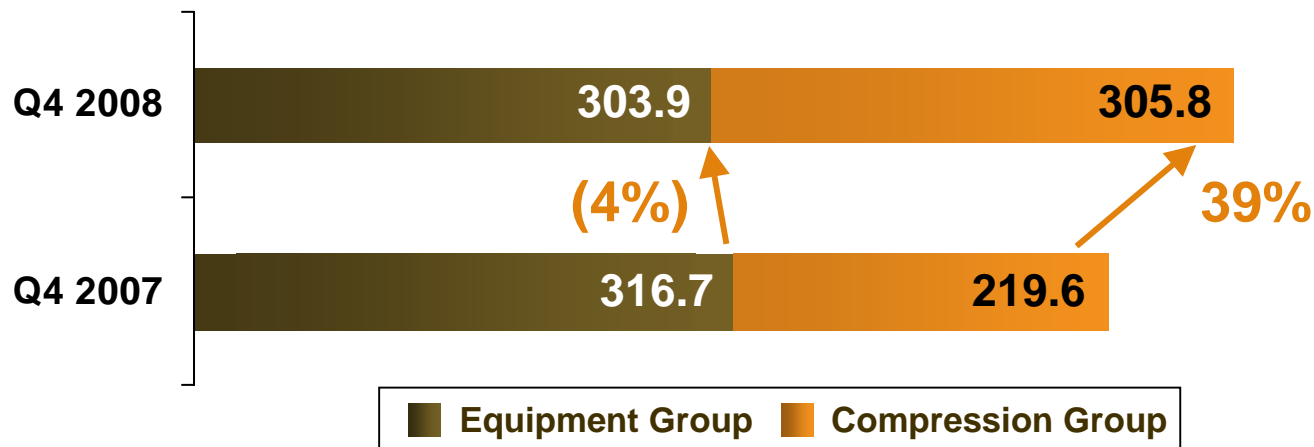
Equipment Group Agenda

- Leverage strong year-end backlogs
- Capitalize on infrastructure opportunity
- Deliver parts & service on large installed base
- Focus on solidifying market position & selective acquisition opportunities



Fourth Quarter Revenue

(\$ millions)



- Revenue & income exceeded previous records
- Growth in rental and product support offset by lower new equipment sales in the Equipment Group

Fourth Quarter Net Earnings

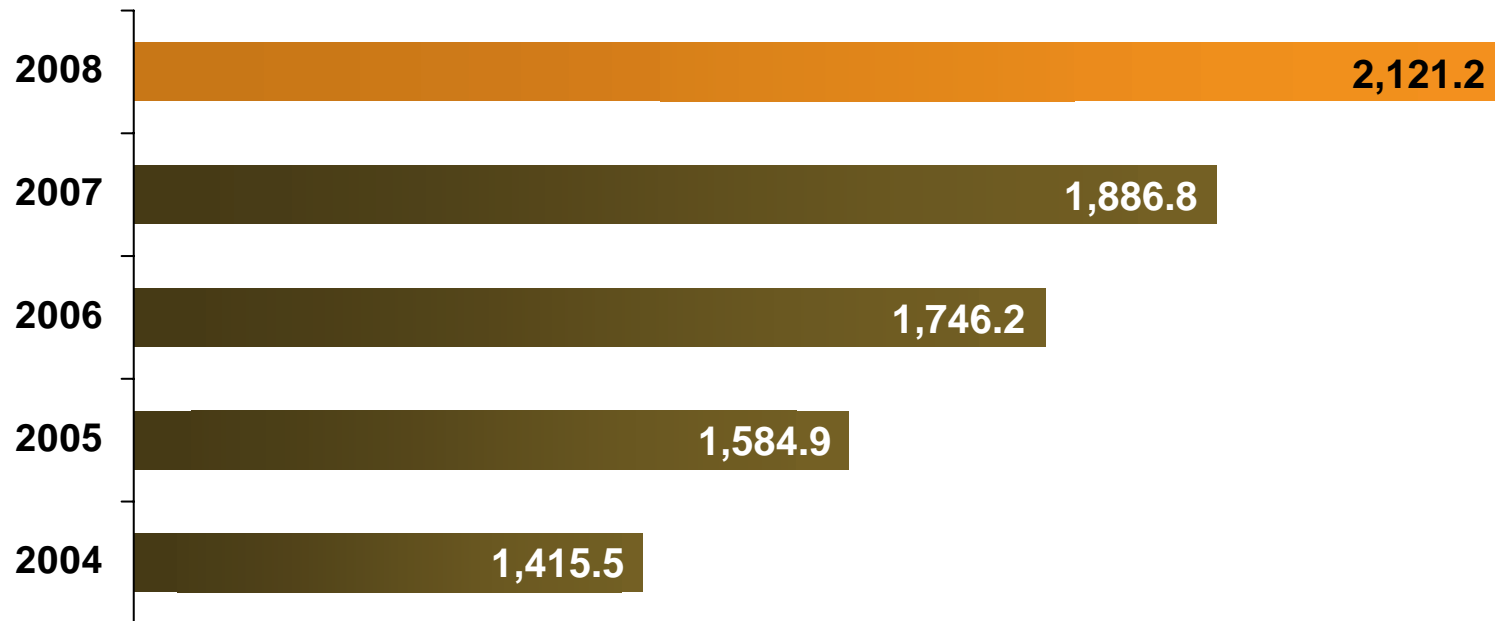
(\$ millions)



- Record compression package sales
 - Driven by very strong U.S compression business growth

Annual Revenue

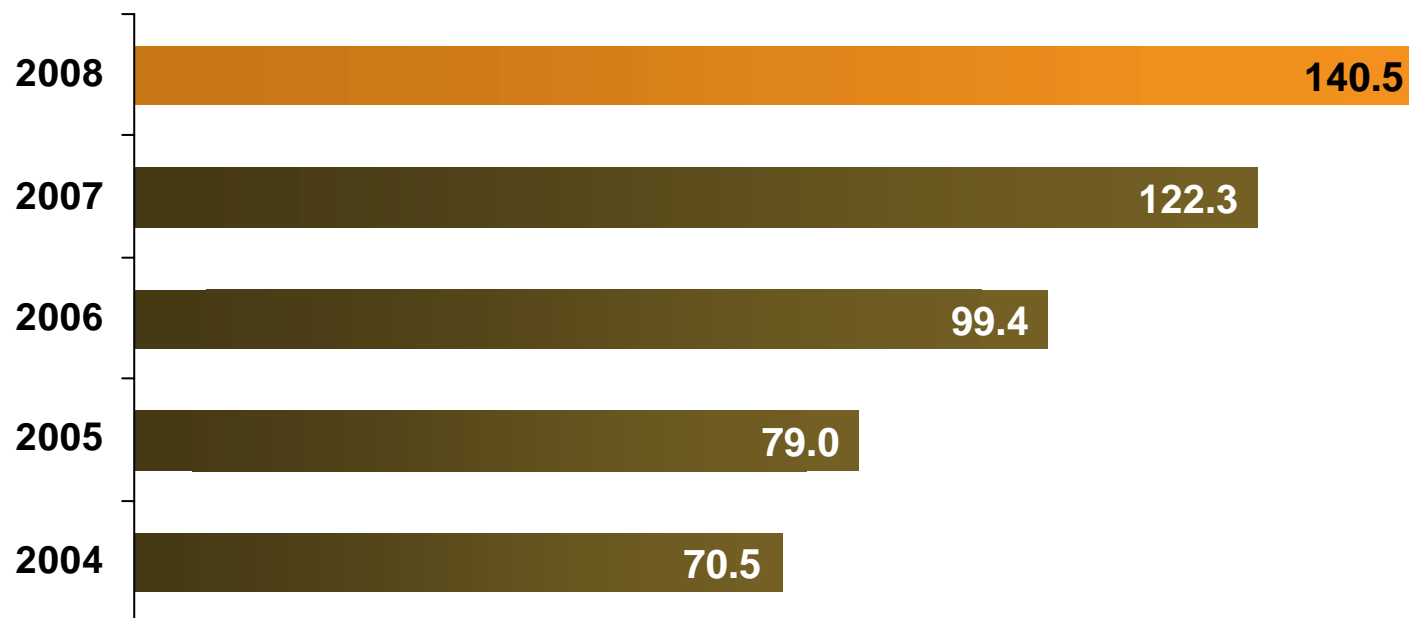
(\$ millions)



- Equipment Group stable
- Compression Group up 30%

Annual Net Earnings*

(\$ millions)



Summary

1

**GOOD BACKLOGS
TO START 2009**

2

**VERY STRONG
BALANCE SHEET**

3

**DIVERSIFIED
BUSINESSES**

4

**LARGE INSTALLED
EQUIPMENT BASE**

Focusing on Our Strengths